

### Welcome!

# Innovative Roles Between Medical and Commercial – Where Should the Limit Be?

# **Educational Objectives**

This session will provide a learning opportunity for our audience by:

- Helping you understand the diverse interpretations within the pharmaceutical industry of hybrid (medical / commercial) field roles
- Offering real-world examples of such roles
- Heighten your awareness of the ethical and compliance considerations inherent to hybrid MSL roles

### **Presenters**



Lorenzo D'Angelo

Principal, Life Sciences Strategy Charles River Associates



Minna Korolainen

Global Medical Lead, Neurological Disorders Orion Corporation



Paulo Antonio Caoile

Patient Journey Partner, Women's Health Roche



**Kaitlyn Edsall Austin** 

Vice President, Life Sciences Charles River Associates

## Conflict of Interest and Disclosures

MAPS is committed to ensuring full disclosure of potential Conflicts of Interest (COI) by session presenters/developers. While a presenter COI is not prohibited nor necessarily harmful to the learner, it is important that this be shared with the learner so the learner may make an informed decision regarding material presented. A COI includes any transaction or relationship which presents, or may present, a conflict between a presenter/developer's - or his/her spouse/life partner's - personal, business or other interests.

• The following faculty and planning members do disclose financial relationships- (Caoile, D'Angelo, Edsall Austin, Korolainen)

# Outline

15' Introduction

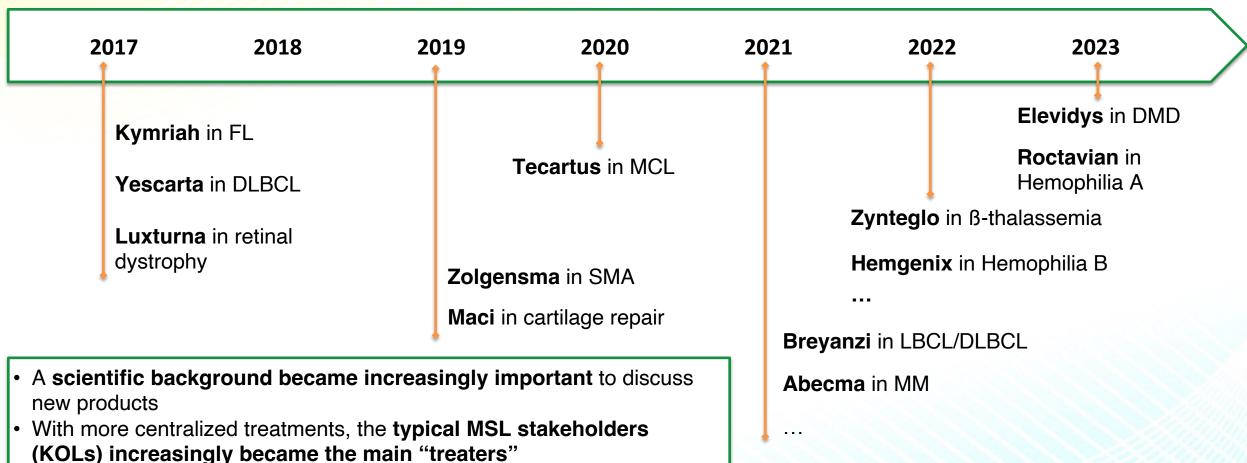
30' Panel discussion

15' Q&A

# Over the past years, the scientific complexity of medicinal products increased

### Timeline of selected ATMP FDA approvals

The sales rep model ("frequency and reach") struggles



ATMP: Advanced Therapy Medicinal Products; FL: Follicular Lymphoma; DLBCL: Diffuse large B-cell lymphoma; LBCL: Large B-cell lymphoma; SMA: Spinal Muscular Atrophy; MCL: Mantle Cell Lymphoma; MM: Multiple Myeloma, DMD: Duchenne Muscular Dystrophy

Medical Affairs Professional Society (MAPS) | 2023

# The MSL role evolved with more stakeholders, channels and topics to cover



2017 2023 2018 2019 2020 2021 2022

### The Evolution of the MSL

Published Sept. 1, 2017

By Denise Myshko

- MSLs become vital for pharma companies, and number of MSLs is expected to grow
- The role evolved and requires interactions with more and more stakeholders and channels over more **topics** (e.g. health economics and outcomes research)
- MSLs assume a key role of bringing insights inside the company

Medical Science Liaisons carry the day with key opinion leaders during the COVID-19 pandemic

Published June 19, 2020

By Tonya Broyles and Dave (William) Dawson

- With engagements becoming more virtual, MSLs have more time to engage with lower tier KOLs
- MSLs single point of contact for company **information**, with "scientific exchange" taking a more important role vs "reach and frequency"
- Success of MSLs lead to some manufacturers expanding their MSL resources

# Covid made MSLs' ability to better access HCPs even more relevant



2017 2019 2020 2021 2022 2023 2018

HCP expectations of **pharma reps being allowed access** for in-office meetings once restrictions have lifted

Yes, completely 23% Partially 62% No 15%

Other pharma representatives to be allowed access

**Medical Affairs representatives** 61% Reimbursement support roles 28% Other roles 3% Nobody 31%

Q37. Once state or other restrictions have been lifted, do you expect pharmaceutical sales representatives will be allowed access to your practice/institution for in-office meetings? n=1,209 Q39. Do you expect other pharmaceutical representatives (beyond sales representatives) will be allowed access to your practice/institution for in-office meetings? Please check all that apply n=179

# As the MSL role evolved, the pressure to align and integrate more with the commercial function increased

### **Increasing pressure to align with commercial**



### Marketing and Customer Innovation Europe 2018 Oct 16, 2018 - Oct 17, 2018, London Advance your multichannel strategy for valued partnerships with patients, HCPs and payers Programme Brochure Recording Speakers

### Why MSLs And Sales Reps Should Join Forces

- MSLs and reps alignment is important to maintain authenticity and brand consistency
- For both reps and MSLs an **overarching vision** from leadership is required to understand their role and responsibilities
- More involvement between MSLs and reps will help sales reps understand science

### OPINION

### The integration of medical and commercial functions within pharma



- In a global survey, senior professionals in pharma agree that greater collaboration between medical and commercial is beneficial and will likely increase in the future
- Collaboration should focus on increasing knowledge and improving patient health outcomes
- Sharing insights and create stronger tiers between sales reps and MSLs will lead to more consistent outcomes to information requests

# Best practice publications and guidelines highlighted the importance of non-promotional nature of MSLs

### MSL best practices and guidelines

2017 2018 2019 2022 2023 2020 2021



# **MEDICAL** SCIENCE LIAISON GUIDELINES

2018

Ther Innov Regul Sci. 2021; 55(6): 1139-1144.

Published online 2021 Jul 8. doi: 10.1007/s43441-021-00310-v

PMCID: PMC8492581 PMID: 34236693

Promoting Best Practices for Medical Science Liaisons Position Statement from the APPA, IFAPP, MAPS and MSLS

Paul Theron,<sup>™</sup> Matthew Britland,<sup>2</sup> Donna Holder,<sup>3</sup> Yasushi Ikeda,<sup>4</sup> Ralph F. Rewers,<sup>5</sup> and Ajay Tiku<sup>6</sup>

- Need for MSLs to maintain independence from sales and promotional activities and highlights the importance of digital channels for engagement and relationships
- MSLs should report into Medical Affairs to maintain their autonomy and non-promotional role
- Guidance on compliance concerns, such as unsolicited vs solicited requests and off-label discussions

# In a recent survey with Medical Affairs leaders, answers point to an increased alignment

### **Medical Affairs Leaders Survey**

2017

2018

2019

2020

■ 1st

2nd

■ 3rd

4th

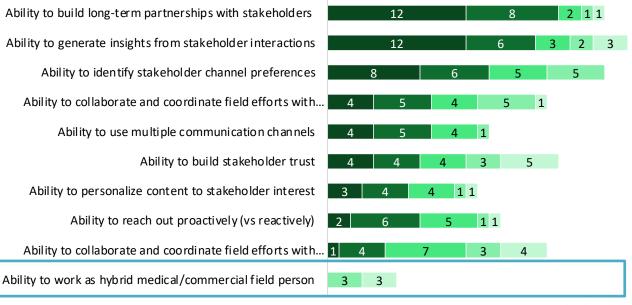
5th

2021

2022

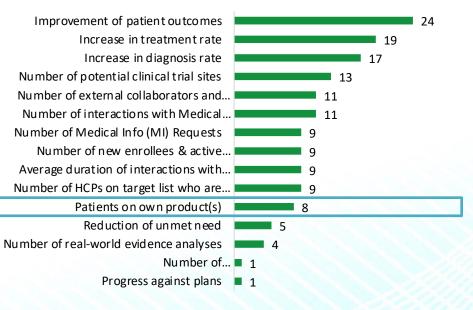
2023

### **Key skills for future field medical success**



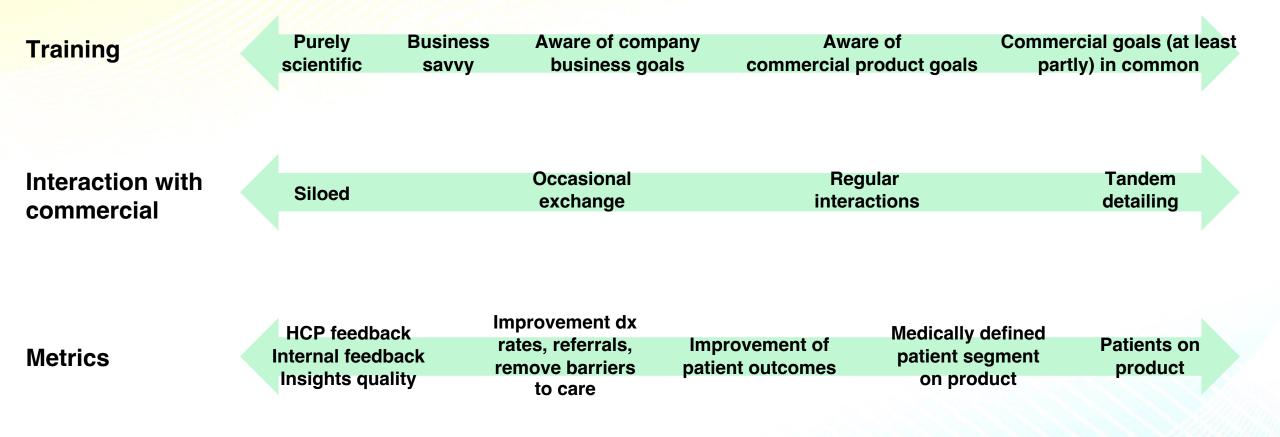
<sup>&</sup>quot;Please rank these abilities from the most to the least relevant for the future success of the field medical role, where 1 = most relevant" n=50

### **Top KPIs**



"From the metrics you indicated as being tracked, please indicate the top 3 metrics that your Medical Affairs team uses as most important Key Performance Indicators (KPIs). Select 3 options" n=50

# The definition of a hybrid MSL between medical and commercial can vary



- What are the opportunities and risks associated with a hybrid MSL role that is more aligned with commercial goals?
- What can and should be metrics for such a role?
- Where should the limit be for a hybrid MSL vs a more scientific sales rep?

# Poll #1

How patient vs product/brand centered is your organization?



How would you define a "hybrid (commercial/medical) MSL", as opposed to a "traditional" MSL role?

# **Poll #2**

# In your organization, how strategically aligned with commercial are MSLs?



Please describe your role in more detail. What are your goals, and the activities you conduct to achieve these goals?

What opportunities do you see in MSLs being more aligned with commercial goals?

What risks do you see in MSLs being too aligned with commercial goals?

# **Poll #3**

# Where do you think MSL metrics will evolve to in the next 5 years?



What challenges do you foresee for an MSL role standing between medical and commercial, especially on how their success is measured?

In summary, what is your recommendation on how to find the right balance between providing neutral, non-promotional information and being aligned with commercial goals going forward?

### **Poll #4**

Do you think a consensus statement is needed on how a hybrid MSLs should be defined vs a scientific rep?

(Please type yes or no, and if yes please provide your viewpoint)

Yes, and my viewpoint is... [open text]

No



Lorenzo D'Angelo

Principal, Life Sciences Strategy Charles River Associates



Minna Korolainen

Global Medical Lead, Neurological Disorders Orion Corporation



**Paulo Antonio Caoile** 

Patient Journey Partner, Women's Health Roche



Kaitlyn Edsall Austin

Vice President, Life Sciences Charles River Associates