

Welcome!

How Can Medical Affairs Maximize Strategic Impact within the Organization

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Housekeeping

Questions for Presenters:

Please submit questions throughout the presentation using the question box.

On-demand:

This webinar, as with all previous ones, will be available on MAPS Connect and the Content Hub for MAPS members.

Presenters



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Educational Objectives

This session will provide a learning opportunity for our audience by:

- Discussing the current and future role of Medical Affairs in overall pharmaceutical strategic decision making
- Characterizing value that Medical Affairs does and could provide
- Highlighting potential ways in which Medical Affairs could evolve in the future
- Discussing key questions that may shape MA perceptions and activities going forward

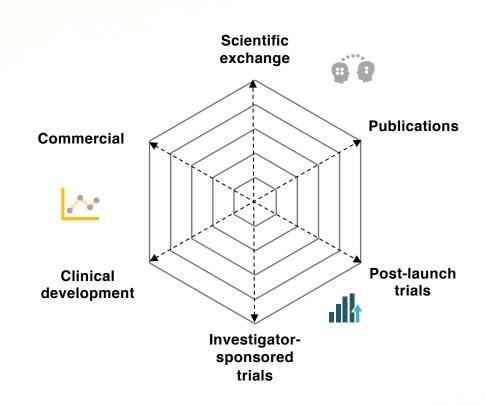
Multiple industry trends have put the spotlight on Medical Affairs

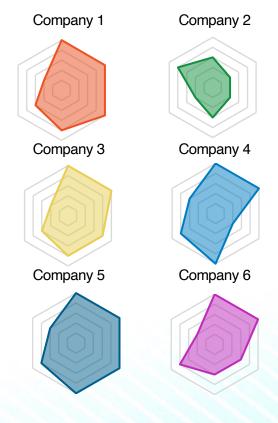
- ◆ Specialty care has emerged as primary growth vector in pharma oncology, immunology, rare diseases
- ◆ Complex molecules and developmental approaches mandate a scientific bias in communication
- ♦ Hyper-competition has led to need for nuanced yet succinct scientific communication from a credible medium
- ◆ Science no longer stops at the regulatory doorstep, with constant **need to generate, communicate RWD** (both clinical and HEOR)
- ◆ Rapid evolution of the healthcare system (e.g., telehealth, patient centricity) changing the way information is consumed
- ◆ **Technology** incl. digital, AI, devices are **invading clinics and** permeating industry



While the MA function must be aligned with overall corporate objectives, there is room for growth in most organizations







Evolution continues – no "one size fits all"

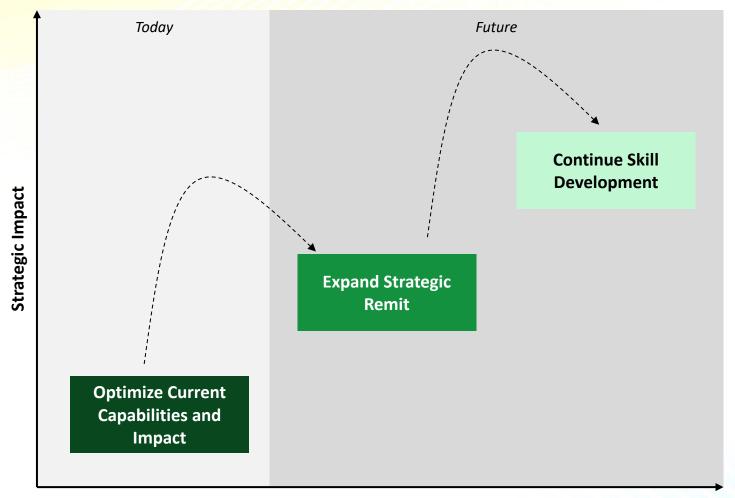
Many global pharma have started to break from the pack by strategically defining Medical Affairs value add for the organization

The Best The Rest... Enlist MA in a **bi-directional information flow** – *out of*, and See MA as communicating medical information outwards into the organization Empower MA leadership with a **seat at the table** for key **Seldom (or in ad-hoc manner)** engage MA leadership in product development decisions product dev decisions ✓ Balance focus for MA teams between strategic vision vs. Limit MA engagements to tactical execution of annual tactical execution priorities Be co-led by MA in insights generation and preparedness on Take a purely commercial lens to competitive threat to assets

/ brands

competitive threats

Call to Action: Optimize current operations to make room for future growth into strategic decision-making

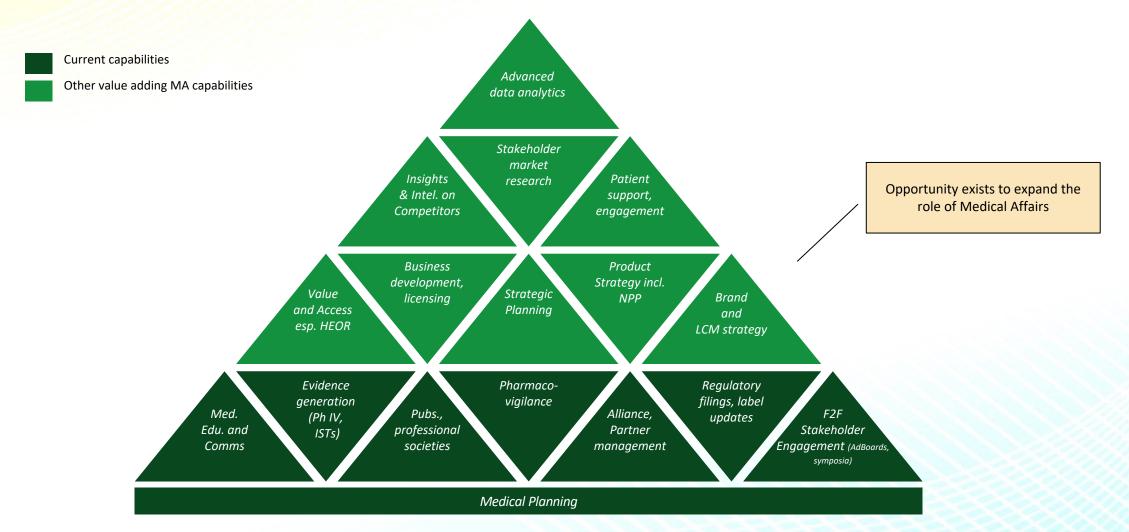


Given the expertise and intellectual horsepower that resides within Medical Affairs, there is an **opportunity to streamline process** and improve impact

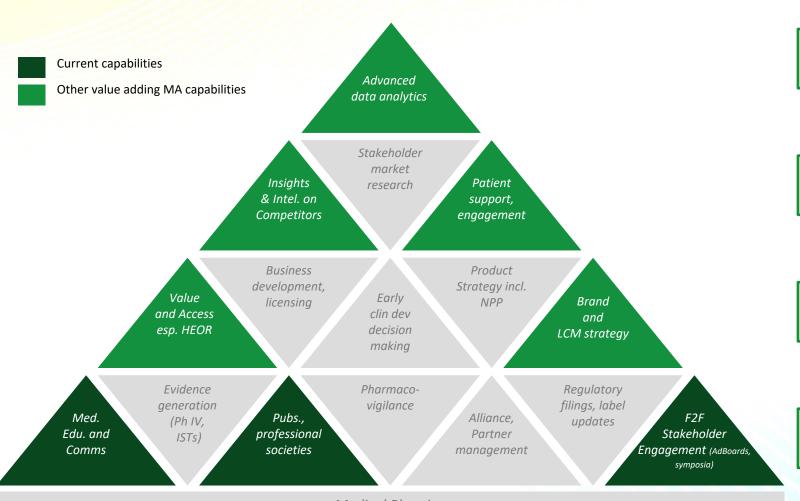
Medical Affairs can play a larger role in shaping the strategic remit of the company and determining how the organization can achieve its mission

As Medical Affairs evolves, it will be critical to find the right talent to remain on the cutting edge and continue to develop and refine crucial capabilities

There are a number of strategic organizational opportunities where MA should have a strong influence for a future-ready biopharma



Today we will focus on several of these aspects



Key Questions

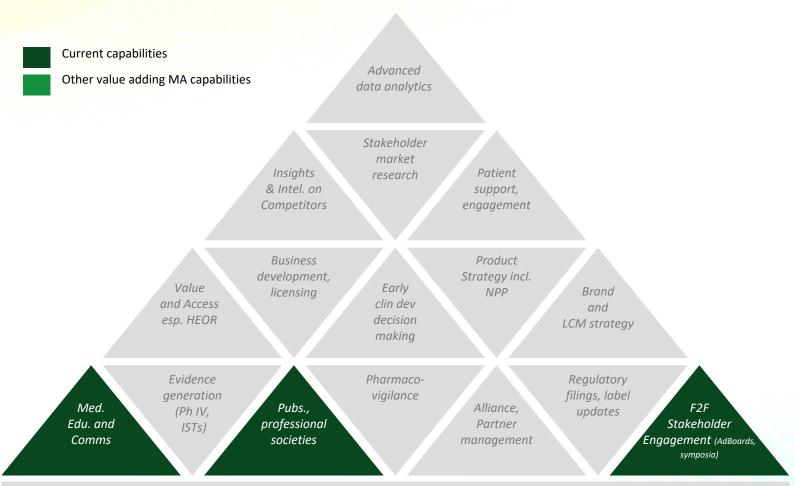
Where are we today?

What incremental optimization can be done in the near future?

Are there major innovations we can make to optimize MA's impact?

What potential challenges do we need to address?

Today we will focus on several of these aspects



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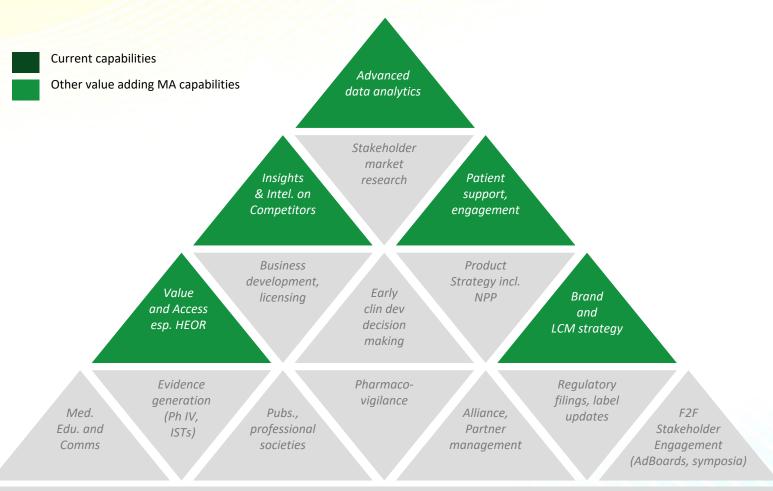
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Potential Near-term Next Steps

Priorities for Medical Affairs leadership to jumpstart the next wave of growth



- **Assess and adapt resourcing** based on refreshed priorities; invest time to build **business case for investment decisions**
- **Embrace multi-channel / digital communication** or other approaches as a complement to raising the game on field medical engagement
- Inject a strategic mindset to planning, especially in global MA forward looking, long term thinking, beyond annual plans
- Proactively develop internal Medical Affairs point of views on key disease area / molecule / brand priorities
- Address the supply of high-quality pharma talent by widening intake and investments in professional development